Ontology as a sense-making technology

Riichiro Mizoguchi

JAIST: Japan Advanced Institute of Science and Technology

What I have been doing

- Ontology (theory)
 - 1. Theories of roles/functions/objects/processes/events
 - 2. Building an upper ontology **YAMATO**
- Ontological engineering (practice)
 - 1. Modeling functional structures of artifacts and its deployment into industry (SOFAST/OntoloGear)
 - 2. Theory-aware authoring tool based on an ontology of learning/instructional theories (SMARTIES)
 - Building a disease ontology and its publication as a linked data with links to some existing ontologies
 - 4. etc.

Agenda

- Ontology and Ontology Engineering
- Light-weight ontology
 - SW, LD and LOD
 - How to build an ontology
 - Top-down vs. Bottom-up
 - Metadata, RDF, OWL
 - Linked Jazz (an LOD)
 - Open vocabularies
 - Dublin core, FOAF, LOV, Schema.org
 - Knowledge Graph
- Heavy-weight ontology
 - A case in a medical ontology

Cultural difference?

- Some say "Ontologies depend on culture"
- But, I believe although vocabularies are culturally different, meaning is not
- A good example of "a false friend" of Japan and China

手 紙

- Japan and China share Kanji letters
- 手 means "hand" and 紙 means "paper" in both
- But, the meanings of 手紙 are very different
- In Japan, it means "a letter" but "??" in China
- Imagine a couple of a Japanese boy and a Chinese girl, and he asks her "Send me your 手紙"
- She got angry!! Why?

What is an ontology?

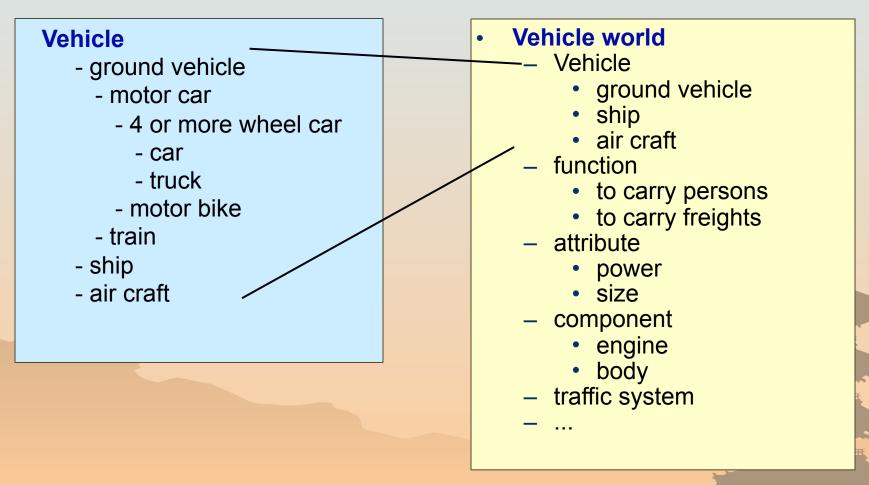
- In philosophy: "Theory of being"
- An ontology is an explicit specification of entities and relations in the target world intended to share within a community and to use for building a model of the target world

It usually specifiesHOW you VIEW the WORLD

An example Ontology of vehicle

A simple ontology

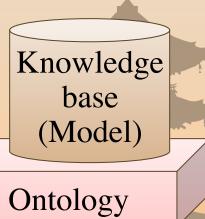
An ontology of vehicle



Ontology (Engineering) as <u>Content Technology</u>

It enables you

- to do consistent knowledge representation
 - by giving you an explicit viewpoint/guideline
 - Without consistency, computers cannot deal with knowledge properly
- to share/reuse knowledge across various domains
- to make pieces of knowledge interoperable
- to build **ontology-aware** intelligent systems



Kinds of ontologies (not exhaustive)

- Upper ontology (Top-level ontology)
 DOLCE, BFO, UFO, YAMATO, etc.
- Domain ontology
 - Disease ontology, Gene ontology, etc.
- Task ontology (coined by myself)
 - Ontology of design, ontology of diagnosis, etc.
- A system of vocabulary
 FOAF, Dublin core, etc.

Dichotomy of ontology

- Light-weight Ontology
 - Something like FOAF, Dublin core, etc.
 - Vocabulary rather than concepts
 - Annotation-oriented ontology
 - Used as metadata for information search
 - Practice-oriented
- Heavy-weight Ontology
 - Something like an upper ontology
 - Concepts rather than vocabulary
 - for understanding the target world
 - for making what is left implicit explicit
 - for building ontology-aware system
 - Philosophy-oriented

Use/building of Ontology

Bottom-up

VS.

Top-down

Two approaches

Bottom-up approach (Light-weight ontology)

- Policy
 - Distributed control (No centralized control)
- Utilize existing various resources
 - How to find them?
- Metadata
 - How to understand metadata?
- Ontologies
 - How to make ontologies interoperate?
- Ontology alignment

Top-down approach (Heavy-weight ontology)

Policy

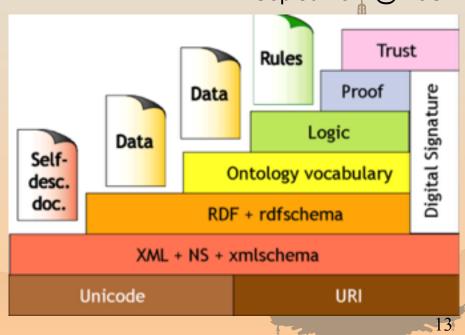
Try to model the target world with a sophisticated ontology

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FOIS conferences, Journal of Applied Ontology

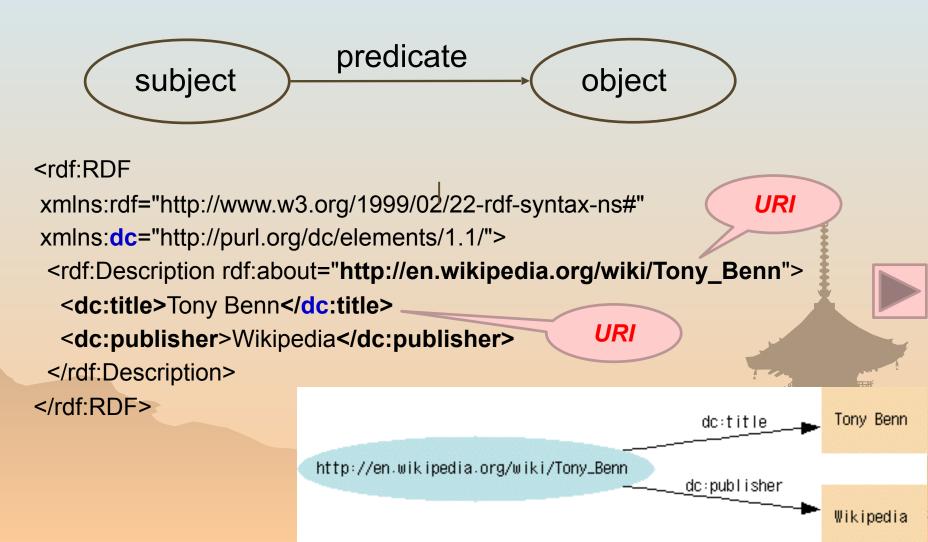
The Semantic Web

- Metadata needs ontology to make sense of them
- <u>HTML-based</u> Web
 - Links have no semantics, and they just allow you to jump to the specified page
- <u>RDF-based</u> Web including LD/LOD is different
- Links have meanings such as is-member-of, is-capital-of, manufacturedby, etc.



Copied from @W3C

RDF (Resource Description Framework)

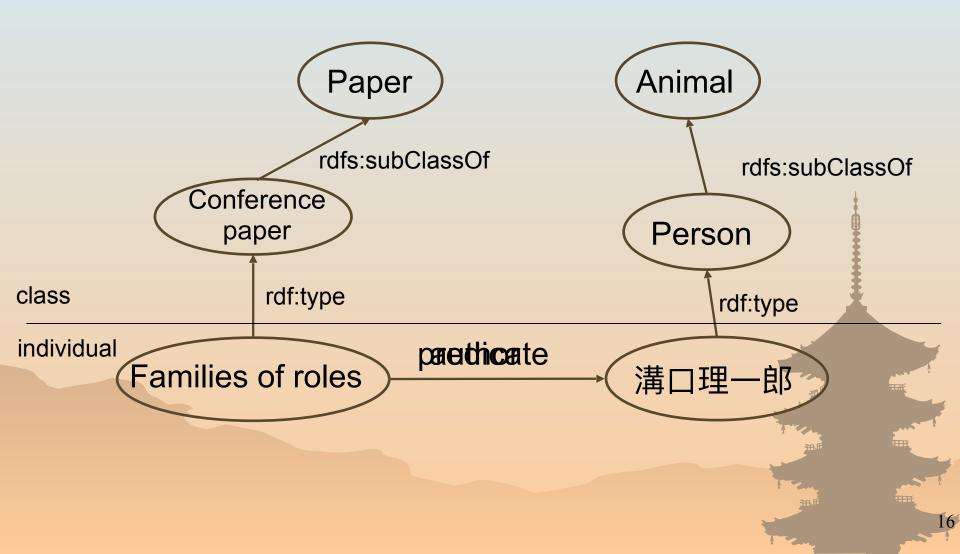


What is sense-making?

- Ontology plays a role of sense-making technique for semantic processing by giving "meaning" of terms used in SW/LD/LOD
- Identification of the *type/class* of the individual under consideration
- Identification of *is-a* hierarchy of those types/ classes
- 3. An upper ontology can explain what exist out there



An example of sense-making



LD/LOD

- Linked Data is about using the Web to connect related data that wasn't previously linked, or using the Web to lower the barriers to linking data currently linked using other methods. More specifically, Wikipedia defines Linked Data as "a term used to describe a recommended best practice for exposing, sharing, and connecting pieces of data, information, and knowledge on the Semantic Web using URIs and RDF
- Excerpt from http://linkeddata.org/

Four conditions

- 1. Use URIs as names for things
- 2. Use HTTP URIs so that people can look up those names.
- 3. When someone looks up a URI, provide **useful information**, using the standards (RDF, SPARQL)
- 4. Include links to other URIs so that they can discover more things

What data are there must be understood by computer, which is enabled by **SPARQL endpoint** supported by an ontology





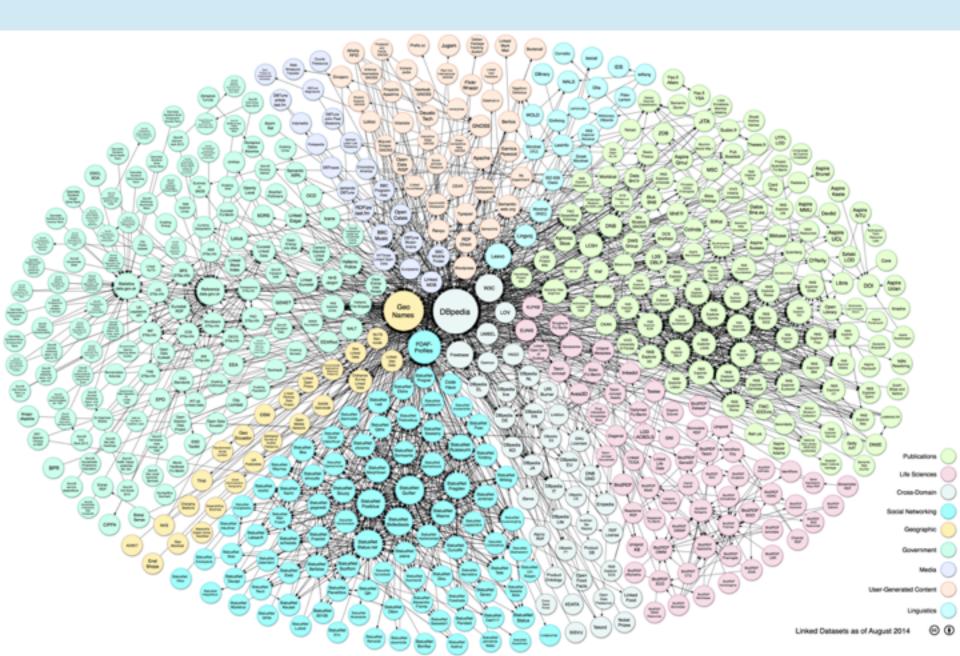
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Query language for RDF

SELECT ?s/p/v WHERE { ?s ?p ?v . } SELECT ?title WHERE { <http://example.org/book/book1> <<u>http://purl.org/dc/elements/1.1/title></u> ?title . }

The LOD cloud diagram



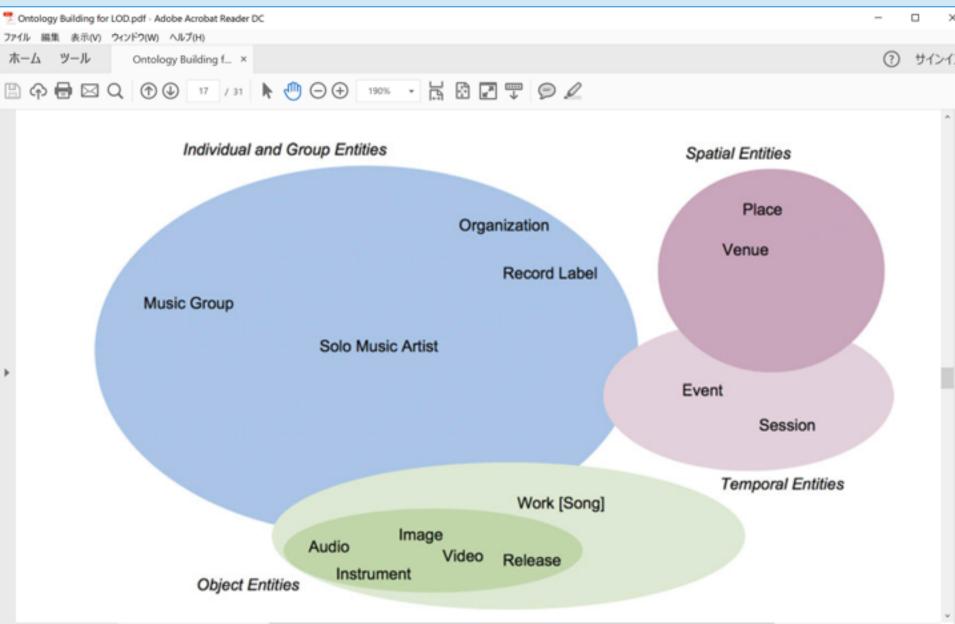
Dados Abertos Conectados by Seiji and Ig Ibert

- http://ceweb.br/publicacao/livro-dadosabertos/
- http://ceweb.br/publicacao/livro-dados-abertos/
- A tool for developing LDs is also provided
- It stresses the importance of ontology to develop LD/LOD

Light-Weight ontology used in LD/LOD

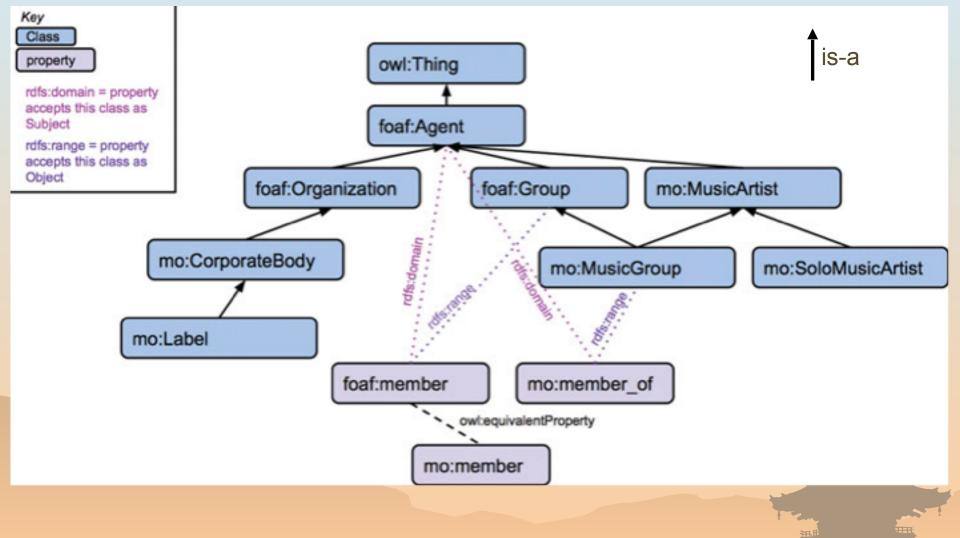
- Linked Jazz LOD
- https://linkedjazz.org/
- https://linkedjazz.org/
- Ontology Building for Linked Open Data: A Pragmatic Perspective
- <u>http://dx.doi.org/</u>
 <u>10.1080/19386389.2015.1099979</u>

Entity types in Linked Jazz





Portion of the ontology in Linked Jazz LOD



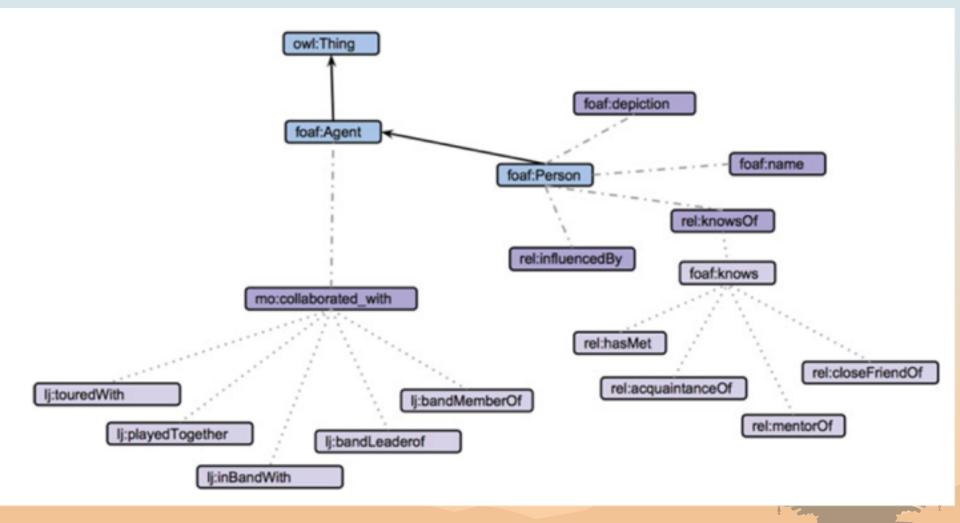
Excerpt from Journal of Library Metadata, 15:3-4, 265-294, DOI: 10.1080/19386389.2015.1099979

Properties

- rel:hasMet,
- rel:acquaintanceOf,
- rel:closeFriendOf,
- rel:influencedBy,
- rel:mentorOf.

- Ij:touredWith,
- lj:playedTogether,
- Ij:inBandWith,
- lj:bandLeaderOf,
- lj:bandMemberOf,

Specialization of properties



Excerpt from Journal of Library Metadata, 15:3-4, 265-294, DOI: 10.1080/19386389.2015.1099979

FOAF (Friend Of A Friend)

Classes:

| Agent | Document | Group | Image | LabelProperty | OnlineAccount | OnlineChatAccount | OnlineEcommerceAccount | OnlineGamingAccount | Organization | Person | PersonalProfileDocument | Project |

Properties:

 account | accountName | accountServiceHomepage | age | aimChatID | based_near

 birthday | currentProject | depiction | depicts | dnaChecksum | familyName |

 family_name | firstName | focus | fundedBy | geekcode | gender | givenName |

 givenname | holdsAccount | homepage | icqChatID | img | interest | isPrimaryTopicOf

 jabberID | knows | lastName | logo | made | maker | mbox | mbox_sha1sum |

 member | membershipClass | msnChatID | myersBriggs | name | nick | openid | page

 pastProject | phone | plan | primaryTopic | publications | schoolHomepage | sha1 |

 skypeID | status | surname | theme | thumbnail | tipjar | title | topic | topic_interest |

 weblog | workInfoHomepage | workplaceHomepage | yahooChatID |





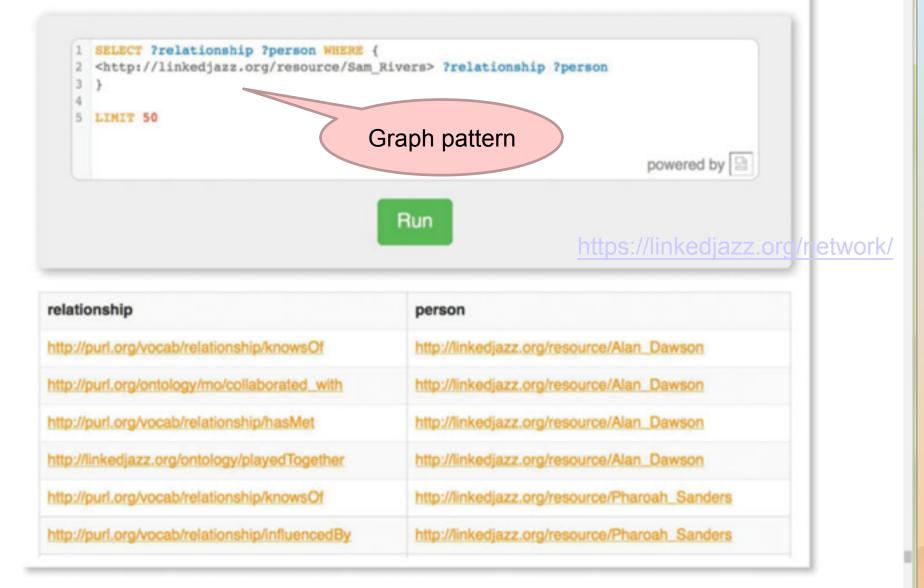
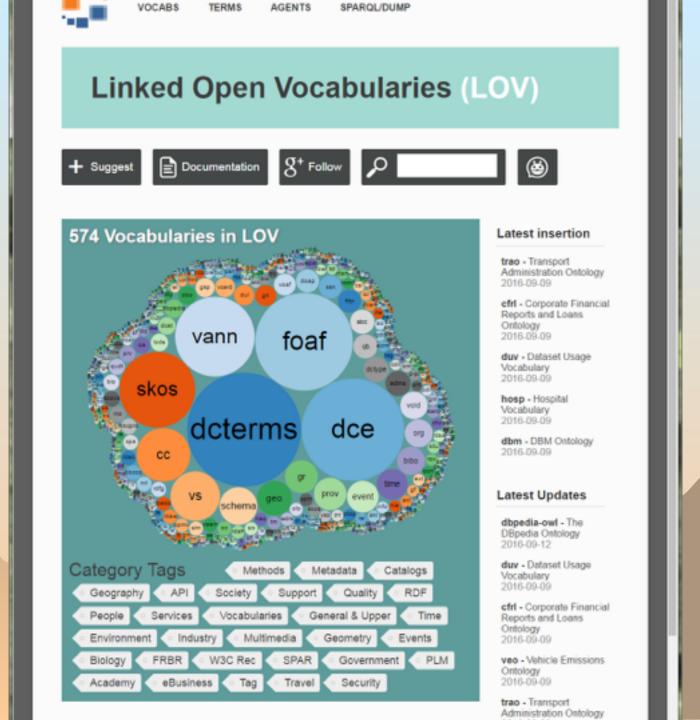


FIGURE 10 SPARQL query returning Sam Rivers's relationships.

LOV: Linked Open Vocabulary

 Maintained by the Open Knowledge Foundation (OKF)

- http://lov.okfn.org/dataset/lov/
- http://lov.okfn.org/dataset/lov/





Dublin core

http://dublincore.org/

http://www.kanzaki.com/docs/sw/dublin-core.html#dcterms

DCMI Type Vocabulary	<u>Collection</u> , <u>Dataset</u> , <u>Event</u> , <u>Image</u> , <u>InteractiveResource</u> , <u>MovingImage</u> , <u>PhysicalObject</u> , <u>Service</u> , <u>Software</u> , <u>Sound</u> , <u>StillImage</u> , <u>Text</u>
Properties in the/ elements/1.1/ namespace (DC elements:15)	contributor, coverage, creator, date, description, format, identifier, language, publisher, relation, rights, source, subject, title, type
Properties in the / terms/namespace (DC terms:55)	abstract, accessRights, accrualMethod, accrualPeriodicity, accrualPolicy, alternative, audience, available, bibliographicCitation, conformsTo, contributor, coverage, created, creator, date, dateAccepted, dateCopyrighted, dateSubmitted, description, educationLevel, extent, format, hasFormat, hasPart, hasVersion, identifier, instructionalMethod, isFormatOf, isPartOf, isReferencedBy, isReplacedBy, isRequiredBy, issued, isVersionOf, language, license, mediator, medium, modified, provenance, publisher, references, relation, replaces, requires, rights, rightsHolder, source, spatial, subject, tableOfContents, temporal, title, type, valid
Classes	Agent, AgentClass, BibliographicResource, FileFormat, Frequency, Jurisdiction, LicenseDocument, LinguisticSystem, Location,LocationPeriodOrJurisdiction, MediaType, MediaTypeOrExtent, MethodOfAccrual, MethodOfInstruction, PeriodOfTime,PhysicalMedium, PhysicalResource, Policy, ProvenanceStatement, RightsStatement, SizeOrDuration, Standard

Google Knowledge Graph

derived from many sources, including the CIA World *Factbook*, *Wikidata*, and *Wikipedia*

1. Find the right thing

[Taj Mahal]: a monument in India, a musician, casino in Atlantic City, etc.

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It contains **500 M** objects, as well as more than **3.5 B** facts

- 2. Get the best summary
- 3. Go deeper and broader

Schema.org

- Schema.org is a collaborative, community activity with a mission to create, maintain, and promote schemas for structured data on the Internet, on web pages, in email messages, and beyond
- Over 10 M sites use Schema.org to markup their web pages
- Essentially, a set of vocabulary for metadata of web sites

schema.org types

- Creative works: *CreativeWork, Book, Movie, MusicRecording, Recipe, TVSeries ...*
- Embedded non-text objects: AudioObject, ImageObject, VideoObject
- Event
- Organization
- Person
- Place, LocalBusiness, Restaurant ...
- Product, Offer, AggregateOffer
- Review, AggregateRating

Properties of Person

(not exhaustive)

Property	Expected Type	Description	
Properties from Person			
additionalName	Text	An additional name for a Person, can be used for a middle name.	
address	PostalAddress or Text	Physical address of the item.	
affiliation	Organization	An organization that this person is affiliated with. For example, a school/ university, a club, or a team.	
alumniOf	EducationalOrganization or Organization	An organization that the person is an alumni of. Inverse property: alumni.	
award	Text	An award won by or for this item. Supersedes <mark>awards</mark> .	
birthDate	Date	Date of birth.	
birthPlace	Place	The place where the person was born.	
brand	Brand or Organization	The brand(s) associated with a product or service, or the brand(s) maintained by an organization or business person.	
children	Person	A child of the person.	
colleague	Person or URL	A colleague of the person. Supersedes colleagues.	

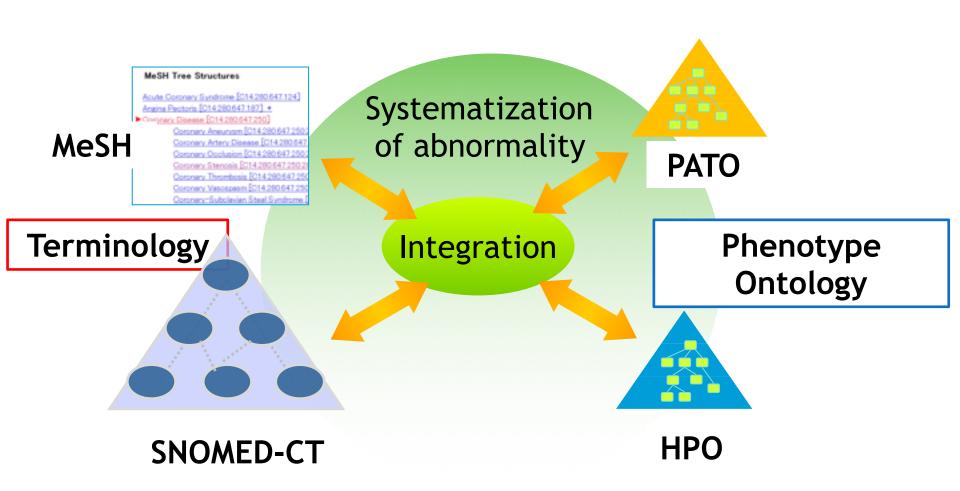
Summary of what we have discussed thus far

- Ontology is necessary for LD/LOD
- It helps you to make sense of data in it
- A lot of vocabularies are available
 - You reuse what you need among them
- You don't need heavy-weight ontology
- Really?
- Of course, NOT!

A case of a medical ontology

- On the WWW, several medical ontologies exist
- They are based on their own upper ontology
 N o t interoperable
- For example, abnormal states and diseases are considered as belonging to the same category, say, disorder, which causes serious problems

Linking existing resources via ontology of abnormal states



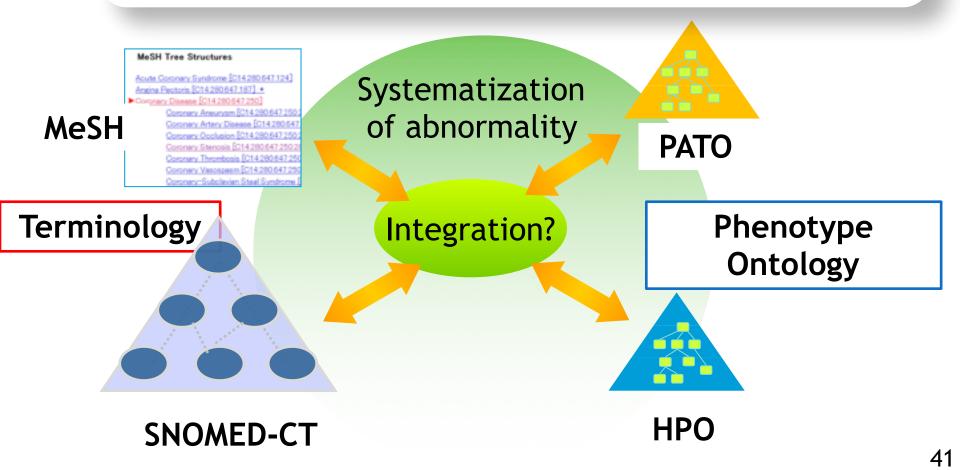
Existing resources

- **SNOMED-CT** (Systematized Nomenclature Of Medicine-Clinical Terms)
 - p Multiple inheritance
 - P Abnormal states are mixed up with diseases
- **MeSH** (Medical Subject Headings)
 - p Multiple inheritance
 - p Abnormal state is subsumed by disease class
- PATO (Phenotypic Quality Ontology)
 - p Multiple inheritance
 - Property-oriented <E,P>, not compatible with <E,A,V>
- p HPO (Human Phenotype Ontology)
 - p Organized according to the body structure
 - p Abnormal states a
 - P No attribute value

正しいis-aもありますので, misuse of is-a relation などにとどめておくほうが よいかもと思いました.

Issues of integration

- 1. Granularity of concepts to be linked
- 2. Abnormal states are mixed up with diseases
- 3. Incompatibility between property-orientated <E,P> and Attribute-orientated <E,A,V> representation



Sense making of...

- p State vs. Property
- p Property vs. Attribute
- p Disease

p abnormal state vs. disposition vs. causal chain

Property and State "A state is a time-indexed property" Tall and hungry

- p John is tall
 - p John possesses tall property which inheres in John
- p John is hungry
 - p John is in a hungry state in which John participates (at time t)
- p <John, tall> = <John, height, large>
 <E, P> <E, A, V>
 - p tall = <height, large>
 - Property = <Attribute, Value>
- p <John, hungry> = <John, (degree of) hunger, large>
 - p Hungry = <(degree of) hunger, large>

Ontology of Property/Quality

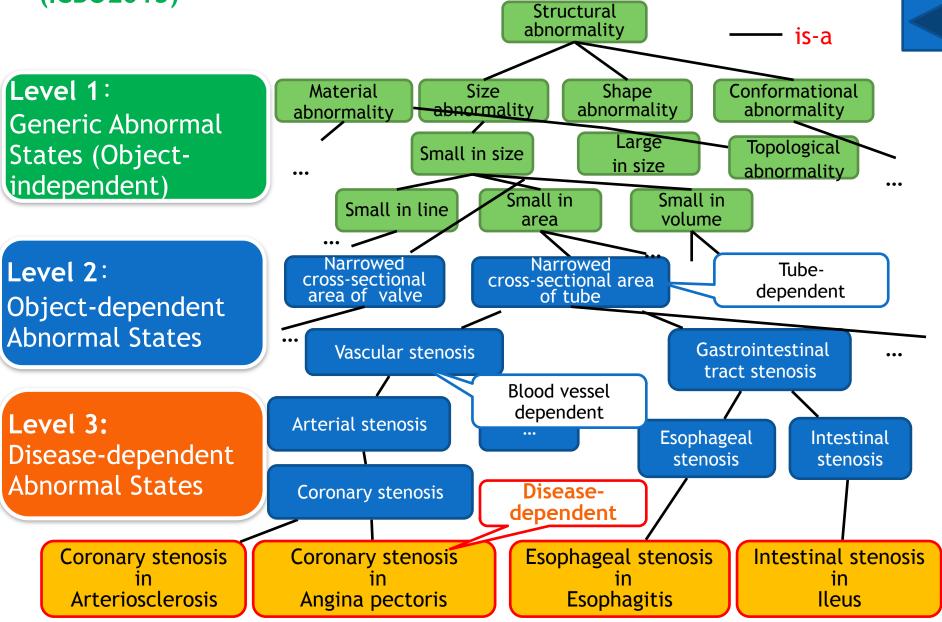
- p **BFO** = <E, P>-based
- p DOLCE = <E, A, V>-based

P YAMATO = Integration of both and realizes interoperability between them

Representation of abnormal states

Abnormal states		E	Se	Α	V	Solved
Nausea	EAV	Human		Nausea (non-decomp	oosable)	\checkmark
Chest pain	ESeAV	Human Chest		Pain (non-decomposable)		\checkmark
Arterial stenosis	EAV	Artery		Cross-section Area	Small	Compound attribute
Hypertension	EAV	Blood		Pressure	High	
	EA,V	()		Blood pressure	Hig	
Hyperglycemia	ESeAV	Blood	Glucose	Concentration	ngh	
	ESeA,V			Blood Glucose Level	High	
Increased WBC	ESeAV	Blood	WBC	Number	Many	
number Property (P) Hypertension			WBC Number Property (P) Hypertension			
Attribute (A) pressure Linto Value (V) high Linto Value (V) high Linto Compound Attribute (EA) blood blood						
Variation of data representatio						

Is-a hierarchy of abnormal state ontology-1 (ICB02013)



Abnormality

p We don't go into philosophical discussion about what is abnormal

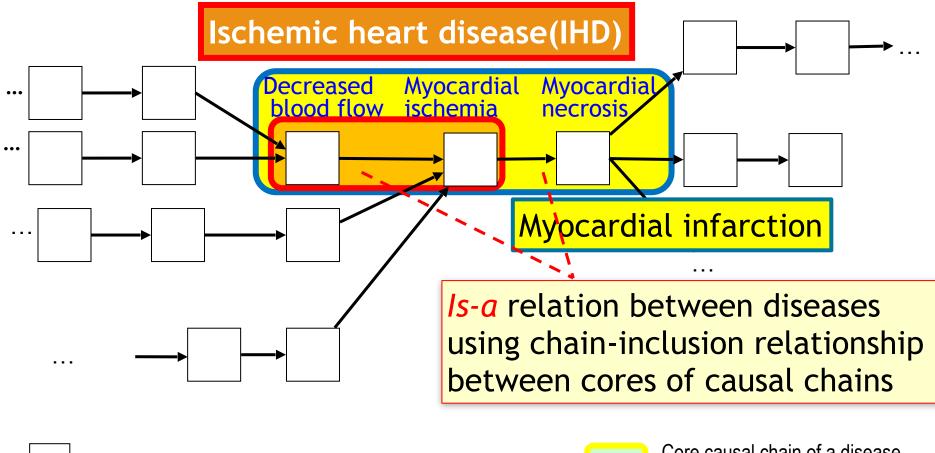
p We consider any states *referred to in definitions of diseases* as abnormal states

What is a disease?

- p Abnormal state?
- p Disposition?
 - p A disease is a disposition (i) to undergo pathological processes that (ii) exist in an organism because of one or more disorders in that organism (excerpt from OGMS paper)
 - p A disposition has manifestation which corresponds to disease course
- p Causal chain of abnormal states?

An Example of Causal Chains of Ischemic heart disease in RFM (ICBO2012)

•A disease is <u>constituted of</u> one or more causal chains of disorders (abnormal states)



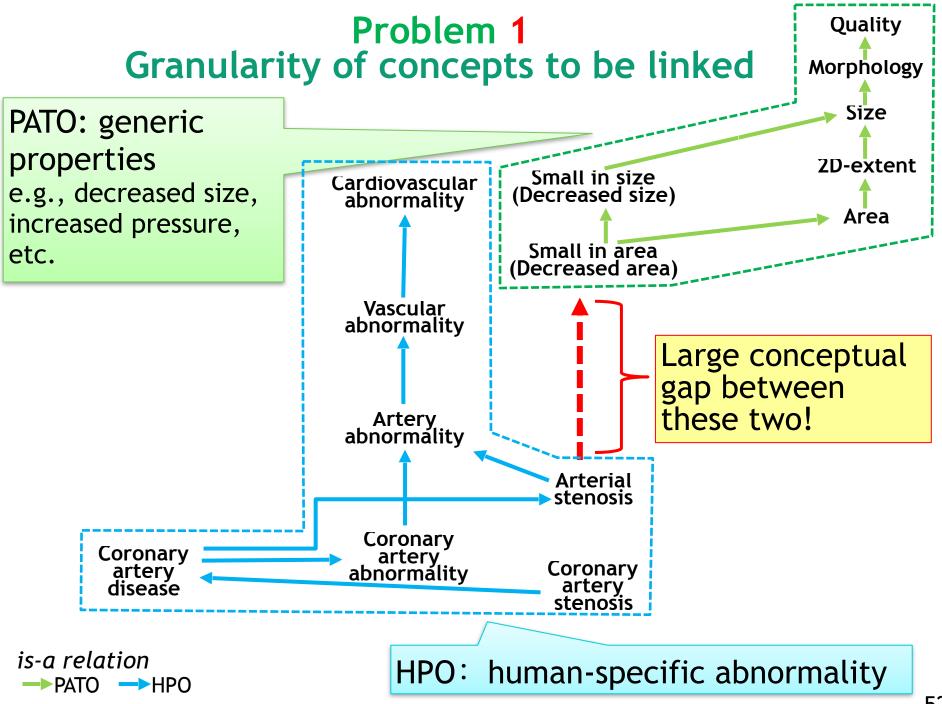
->Causal Relationship



A disease is not an abnormal state

- p A disease is constituted of (causal chains of) abnormal states
- p A disease is a whole whose constituents are abnormal states
- p Even if a disease is defined in terms of one abnormal state, it doesn't mean the disease and the abnormal state is equivalent

Problems and solutions in linking data

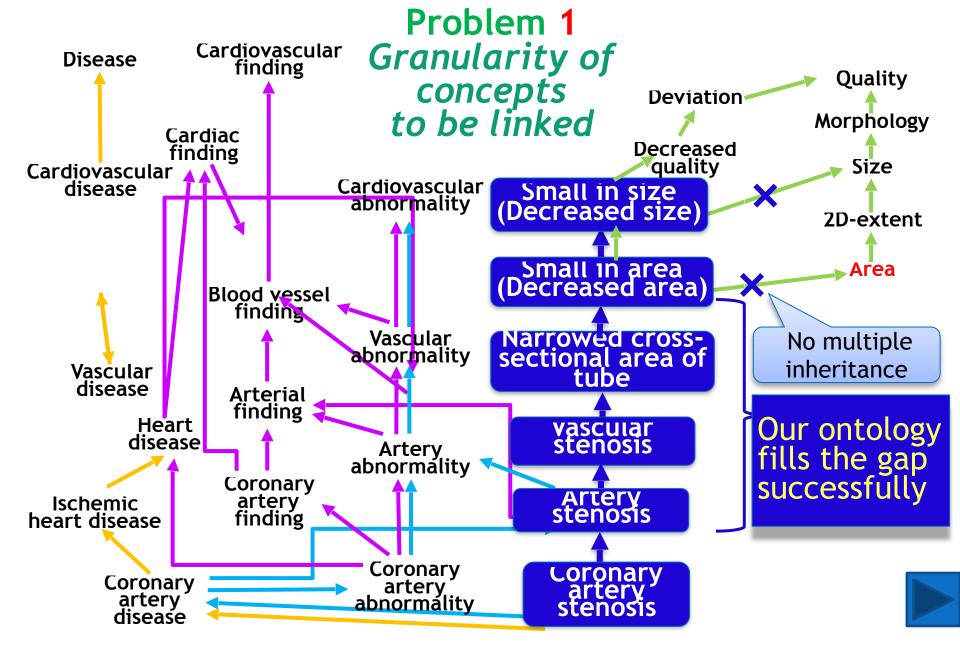


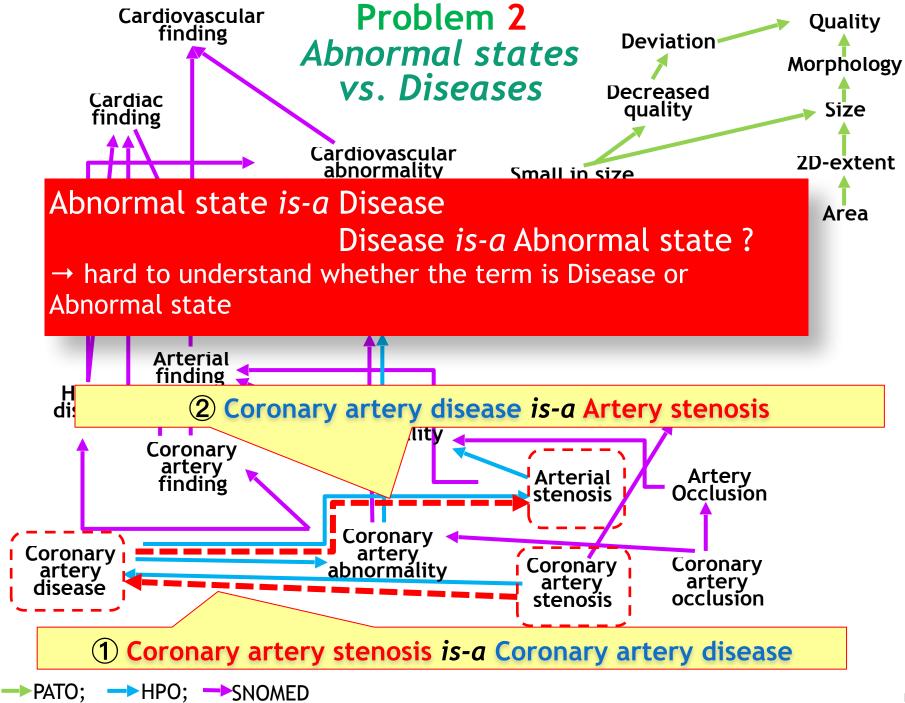
No existing ontologies can resolve this problem

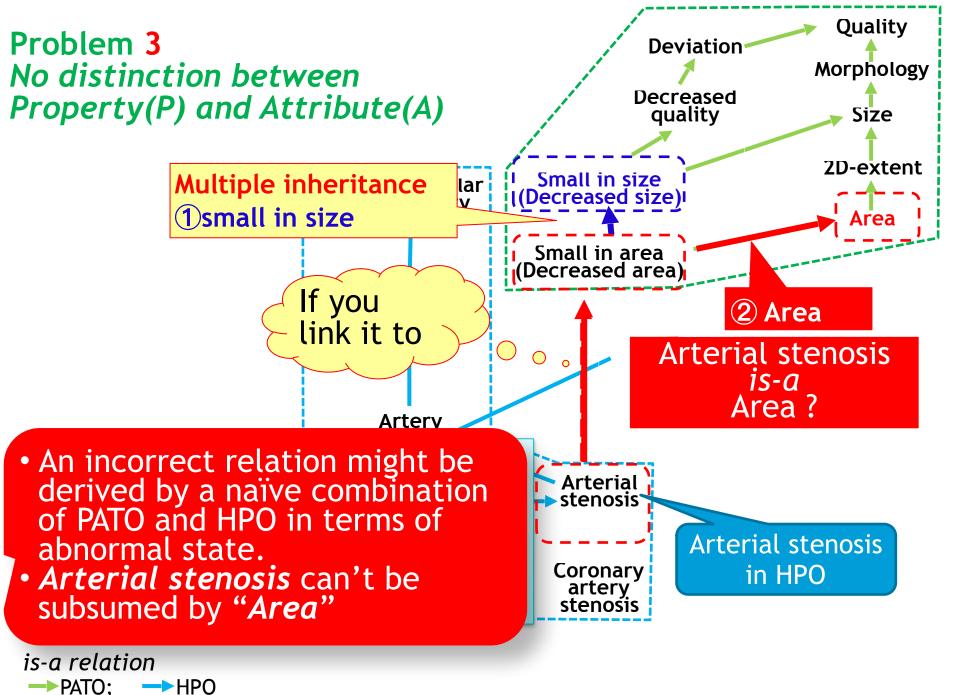
Various categories are mixed up: e.g. Findings, Diseases, abnormal states...

Multiple inheritance

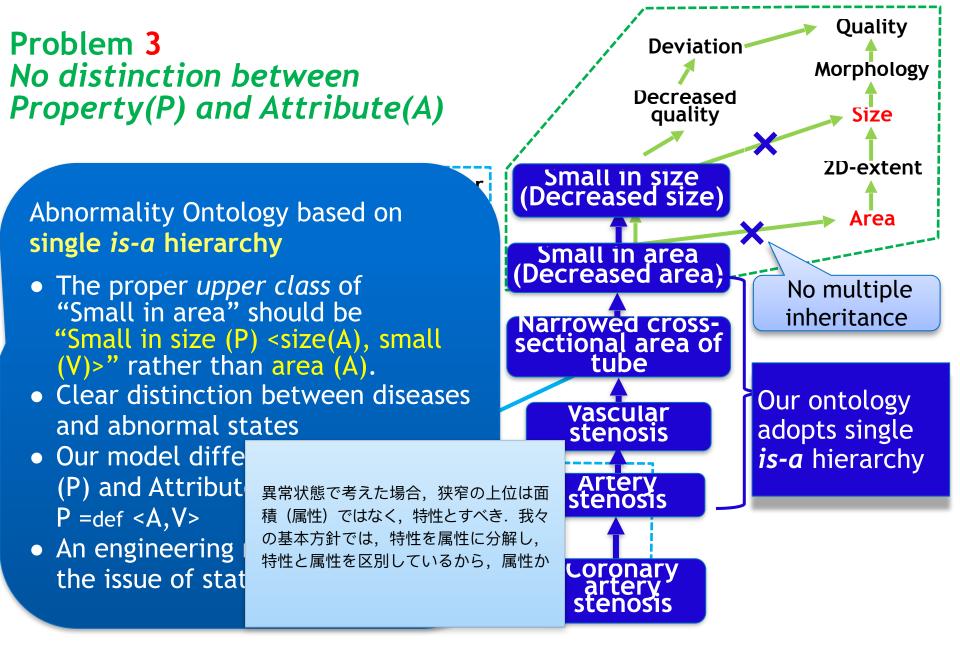
 \rightarrow hard to understand the intrinsic nature of concepts



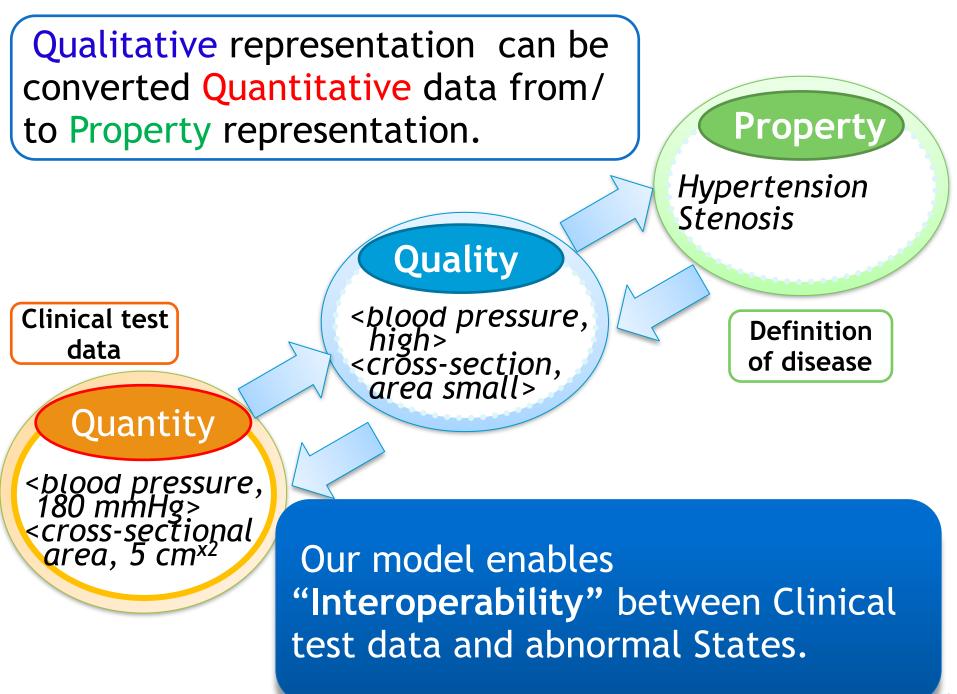


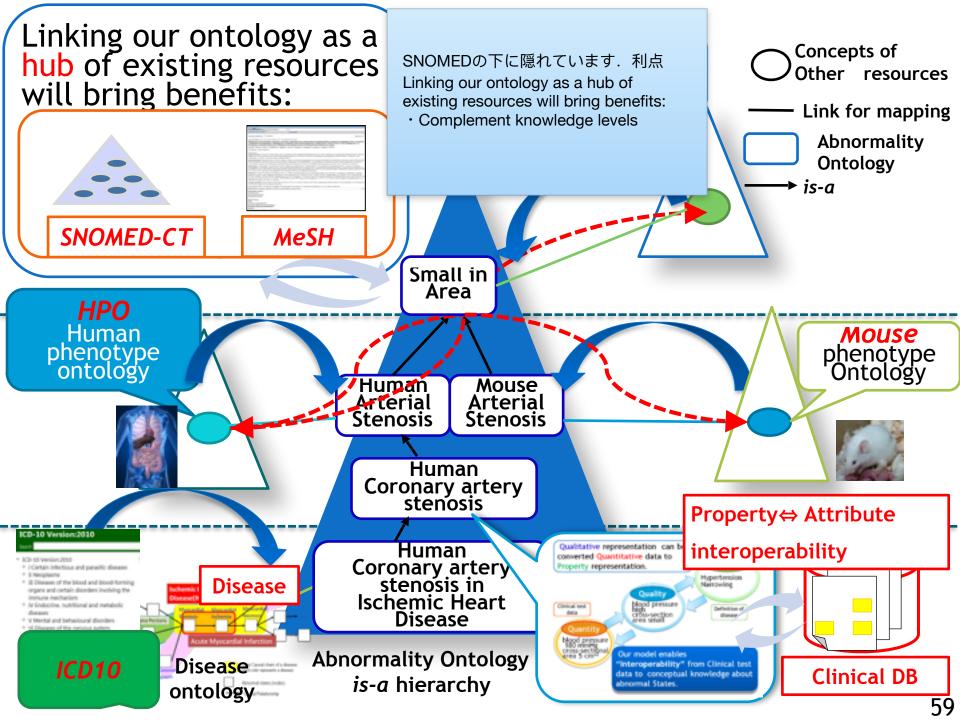


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is-a relation → PATO; → HPO; → Ontology of Abnormal States





Concluding remarks

- p Ontology is important as a sense-making technology
- p Light-weight ontologies work well for LD/LOD of common sense or daily life domains for making sense of data
- p A lot of vocabularies are already available
- P You would need heavy-weight ontologies for LD/LOD in special domains for making sense of concepts
- p Such data are not interoperable and require a careful analyses of the ontological assumptions
- p <u>Heavy-weight (philosophy-oriented)</u> ontologies contribute to such cases

Thank you!

語彙

- contraction, stricture (狭窄)
- stricture of the esophagus (食道狭窄)
- angiostenosis, vascular constriction (血管狭窄)

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Entity stacking

an amount of clay vs. a vase

- They are different entities
- Two entities can't share a spatiotemporal region.
- How can they exist?

Why roles?

